Code

Company name CanTho Agricultural Products And Foodstuff Export Joint Stock Company

(MEKONIMEX)

Date 20/11/2017

Subject Notice of Auction

Content:

Notice of selling shares in blocks of SCIC in MEKONIMEX

1. Owner: State Capital Investment Corporation (SCIC)

- Address: Floor 23, Charmvit Building, 117 Tran Duy Hung, Cau Giay, Ha Noi

2. Issuer: CanTho Agricultural Products And Foodstuff Export Joint Stock Company (MEKONIMEX)

- Address: 152-154 Tran Hung Dao, An Nghiep, Ninh Kieu, Can Tho

- Tel: (0292) 3835543 Fax: (0292) 3832060

3. Issuer's chartered capital : VND110,000,000,000

4. Capital owned by SCIC : VND108,144,500,000

5. Volume for auction : 10,814,450 shares (98.31% charter capital)

 Conditions to participate in the auction: the investors said in the auction regulation on selling shares in blocks of SCIC in CanTho Agricultural Products And Foodstuff Export Joint Stock Company (MEKONIMEX).

7. Auction organizer: Hochiminh Stock Exchange – 16 Vo Van Kiet, District 1, HCMC

8. Consulting firm: FPT Securities Joint Stock Company – Hochiminh Branch

9. Information on the shares for auction:

- Stock type : common stock

- Par value : VND10,000/share

- Volume for auction : 10,814,450shares

- Rate of deposit : 10% of beginning price

- Beginning price : VND11,610/share

- Tick size : VND10

- Offering method : to publicly auction shares in blocks

10. Time for delivering bidding sheets, registering and depositing: from 8:00am 22/11/2017 to 16:00pm 08/12/2017

11. Time for submitting bidding sheets: no later than 15:00pm 14/12/2017

12. Auction date : 9:00am 18/12/2017

13. Auction venue : Hochiminh Stock Exchange – 16 Vo Van Kiet, District 1, HCMC

14. Time for settlement: from 19/12/2017 to 28/12/2017

15. Time for refunding the deposit to unsuccessful bidders: from 19/12/2017 to 25/12/2017.

A competitive tender for the block of shares of SCIC in CanTho Agricultural Products And Foodstuff Export Joint Stock Company (MEKONIMEX) will be executed after the auction has more than one investor with the same highest bidding price.

- 16. Time for delivering competitive bidding sheets: from 19/12/2017 to 16:00pm 22/12/2017
- 17. Time for competitive tender: 09:00am 28/12/2017
- 18. Time for submitting registration sheets: no later than 9:30pm 28/12/2017 at Hochiminh Stock Exchange
- 19. Venue for competitive tender: Hochiminh Stock Exchange 16 Vo Van Kiet, District 1, HCMC
- 20. Time for opening the box of bidding sheets: 09:45am 28/12/2017
- 21. Time for settlement: from 29/12/2017 to 16:00pm 05/01/2018
- 22. Time for refunding the deposit to unsuccessful bidders: from 29/12/2017 to 05/01/2018